

Reckon Product Comparison

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Reckon



QuickBooks Personal 2010 QuickBooks Personal Plus 2010 QuickBooks Home & Business 2010/11 QuickBooks EasyStart 2010/11 QuickBooks Accounting 2010/11 QuickBooks Plus 2010/11 QuickBooks Pro 2010/11 QuickBooks Contractor 2010/11 QuickBooks Premier 2010/11 QuickBooks Enterprise 2010/11 QuickBooks Online 2010/11 QuickBooks Accountant Edition 2010/11 QuickBooks Student Version 2010/11 Reckon Retail Point of Sale Lite 2010/11 Reckon Retail Point of Sale Professional 2010/11 Reckon Retail Starter Kit 2010/11 Reckon Payroll Premier

Help & Support

Reckon Tools Backup integration	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓					✓	
Easy to set up and access help	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
EasyStep® Wizard				✓	✓	✓	✓	✓	✓	✓	✓	✓					✓	
HTML Help	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
Weekend support available ¹	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
12 months support, update and upgrades			✓ ²		✓ ²	✓ ²	✓ ²	✓ ²	✓ ²	✓ ²	✓ ³	✓ ³	✓ ³		✓ ²	✓ ²	✓ ²	✓ ²

Find important information quicker

Homepage Customisation	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓					✓	
Personal Centre	✓	✓	✓																
QuickBooks Google Desktop Search				✓	✓	✓	✓	✓	✓	✓		✓	✓					✓	
Customise and re-size displays				✓	✓	✓	✓	✓	✓	✓	✓	✓	✓					✓	
Customise the appearance of your desktop					✓	✓	✓	✓	✓	✓	✓	✓	✓					✓	
Class Tracking						Limited Tags	✓	✓	✓	✓	✓	✓	✓		Limited	Limited		✓	
Change column order					✓	✓	✓	✓	✓	✓	✓	✓	✓					✓	
Keyword Search				✓	✓	✓	✓	✓	✓	✓	✓	✓	✓		✓	✓		✓	
Reminders and To Do Lists				✓	✓	✓	✓	✓	✓	✓	✓	✓	✓					✓	Limited

GST and BAS Requirements

Cash-based accounting			✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓						✓
Accrual-based accounting					✓	✓	✓	✓	✓	✓	✓	✓	✓						✓
Manage GST and BAS			✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓						✓
Integrated BAS					✓	✓	✓	✓	✓	✓	✓	✓	✓						✓
Online lodgement					✓	✓	✓	✓	✓	✓		✓	✓						✓
Tax Items are linked to Tax Codes				✓	✓	✓	✓	✓	✓	✓	✓	✓	✓						✓

Powerful Reporting capability

Multi-company reporting										✓	✓								
Statement of Cash Flow			✓				✓	✓	✓	✓	✓	✓	✓						✓
'Always On' Audit Company File				✓	✓	✓	✓	✓	✓	✓	✓	✓	✓						✓
Advanced reporting tools								✓	✓	✓	✓	✓	✓						✓
Industry specific versions									✓	✓									
Reports Centre	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓					✓	✓
Company Snapshot					✓	✓	✓	✓	✓	✓	✓	✓	✓						✓
Contractor reports & forms								✓											

1. Weekend phone support available 9am to 4pm on 1902 223 101 (\$4.90 per minute incl. GST. Call cost subject to change).
 2. Included as part of Advantage membership with Full and Upgrade versions.
 3. Included with Annual Licence



	Quicken Personal 2010	Quicken Personal Plus 2010	Quicken Home & Business 2010/11	QuickBooks EasyStart 2010/11	QuickBooks Accounting 2010/11	QuickBooks Plus 2010/11	QuickBooks Pro 2010/11	QuickBooks Contractor 2010/11	QuickBooks Premier 2010/11	QuickBooks Enterprise 2010/11	QuickBooks Online 2010/11	QuickBooks Accountant Edition 2010/11	QuickBooks Student Version 2010/11	Reckon Retail Point of Sale Lite 2010/11	Reckon Retail Point of Sale Professional 2010/11	Reckon Retail Starter Kit 2010/11	Reckon Payroll Premier
Managing stock																	
Track and manage inventory					✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Units of Measure Sets							✓	✓	✓	✓	✓	✓	✓				
Sales order / back order tracking							✓	✓	✓	✓	✓	✓	✓				
Track Stock Assembly (finished goods)							✓	✓	✓	✓	✓	✓	✓				
Online Accounting																	
Access data file online 24/7 ¹												✓					
Worldwide data file access ¹												✓					
Transaction Processing																	
Unlimited transactions			✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	LIMITED to 650 transactions				✓
Multiple estimates							✓	✓	✓	✓	✓	✓	✓				
Track changed orders								✓		✓		✓	✓				
Email Purchase Orders					✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Email Remittance Advices					✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Email Invoices			✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Multi-currency accounting							✓	✓	✓	✓	✓	✓					
Customise price levels								✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Progress Invoicing							✓	✓	✓	✓	✓	✓	✓				
Estimates, quotes and job costing			✓				✓	✓	✓	✓	✓	✓	✓				
Time billing								✓	✓	✓	✓	✓	✓				
Variable service & labour billing rates								✓		✓	✓	✓	✓				
Getting paid quicker																	
Prepare invoices			✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Time Tracking on jobs							✓	✓	✓	✓	✓	✓	✓				
More flexible printing of customer statements					✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Professional presentation																	
Spell Checker					✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Customised forms, invoices			✓		✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Customisable, exportable Report Templates	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓				
More Form printing options			✓		✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Paid Stamp on Invoices			✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Easier banking																	
Pay bills and track expenses	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Import bank statements	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Easily reconcile	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Split Payments			✓		✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Online banking					✓	✓	✓	✓	✓	✓	✓	✓					✓

1. Requires internet connection



	Quicken Personal 2010	Quicken Personal Plus 2010	Quicken Home & Business 2010/11	QuickBooks EasyStart 2010/11	QuickBooks Accounting 2010/11	QuickBooks Plus 2010/11	QuickBooks Pro 2010/11	QuickBooks Contractor 2010/11	QuickBooks Premier 2010/11	QuickBooks Enterprise 2010/11	QuickBooks Online 2010/11	QuickBooks Accountant Edition 2010/11	QuickBooks Student Version 2010/11	Reckon Retail Point of Sale Lite 2010/11	Reckon Retail Point of Sale Professional 2010/11	Reckon Retail Starter Kit 2010/11	Reckon Payroll Premier
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Process credit card payments ¹					✓	✓	✓	✓	✓	✓	✓	✓					✓
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Managing my data

Integrated online backup ²	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓					✓
Industry specific Chart of Accounts					✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Vehicle Mileage Tracker			✓				✓	✓	✓	✓	✓	✓	✓				

Improved ways to work with your accountant

Portable company file				✓	✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Dividing date functionality					✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Improved warnings for cancelling the Accountant's copy					✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Accept/reject Accountant changes					✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Accountant copy notes and instructions					✓	✓	✓	✓	✓	✓	✓	✓	✓				✓

QuickBooks integrated services

Reckon Tools SuperLink ²						✓	✓	✓	✓	✓	✓	✓					✓	✓
Reckon Tools Backup ²	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓					✓
Reckon Tools Credit Card Payments ¹					✓	✓	✓	✓	✓	✓	✓	✓						✓
Microsoft Office integration					✓	✓	✓	✓	✓	✓	✓	✓						✓
Microsoft Outlook integration					✓	✓	✓	✓	✓	✓	✓	✓	✓					✓
Accountants Data Transfer Tool integration												✓						

Easier to manage my payroll

Reportable Employer Super Contributions						✓	✓	✓	✓	✓	✓	✓	✓					✓	✓
Employee Organiser						✓	✓	✓	✓	✓	✓	✓	✓					✓	✓
Integrated Payroll Module & Management						✓	✓	✓	✓	✓	✓	✓	✓					✓	✓
Payroll Setup Wizard						✓	✓	✓	✓	✓	✓	✓	✓					✓	✓
Edit or void past payroll payments						✓	✓	✓	✓	✓	✓	✓	✓					✓	✓
Enter Payroll Information window						✓	✓	✓	✓	✓	✓	✓	✓					✓	
Email payslips and payment summaries						✓	✓	✓	✓	✓	✓	✓	✓					✓	✓
Enhanced superannuation module						✓	✓	✓	✓	✓	✓	✓	✓					✓	✓
Super Threshold Tracking						✓	✓	✓	✓	✓	✓	✓	✓					✓	✓

1. Separate product sold separately
2. Separate product sold separately and requires internet connection



	Quicken Personal 2010	Quicken Personal Plus 2010	Quicken Home & Business 2010/11	QuickBooks EasyStart 2010/11	QuickBooks Accounting 2010/11	QuickBooks Plus 2010/11	QuickBooks Pro 2010/11	QuickBooks Contractor 2010/11	QuickBooks Premier 2010/11	QuickBooks Enterprise 2010/11	QuickBooks Online 2010/11	QuickBooks Accountant Edition 2010/11	QuickBooks Student Version 2010/11	Reckon Retail Point of Sale Lite 2010/11	Reckon Retail Point of Sale Professional 2010/11	Reckon Retail Starter Kit 2010/11	Reckon Payroll Premier
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Customise Pay Slip						✓	✓	✓	✓	✓	✓	✓	✓			✓	✓
Payslip layouts						✓	✓	✓	✓	✓	✓	✓	✓			✓	✓
Process Advance Pays						✓	✓	✓	✓	✓	✓	✓	✓			✓	✓
CDEP functionality to meet obligations						✓	✓	✓	✓	✓	✓	✓	✓			✓	✓
Centrelink Reporting						✓	✓	✓	✓	✓	✓	✓	✓			✓	✓

Efficiency for growing businesses

Multi-user enabled							Yes (from 1 to 5)	Yes (up to 5)	Yes (up to 5)	Yes (up to 30)	Yes	Yes	Yes (up to 5)				Yes
Multiple licences included*							1	3	3	10	1	5					1
Enhanced multi-user security										✓	✓						
Integrate with other applications						✓	✓	✓	✓			✓					
Multi-site enabled										✓	✓						✓
Extended lists										✓	✓					✓	

Retail Solutions

User and role based security features										✓	✓			✓	✓	✓	
Enhanced Customer loyalty programs															✓		
Back office management														✓	✓	✓	
Touch screen enabled														✓	✓	✓	
Label printing software														✓	✓	✓	
Inventory (Stock) management														✓	✓	✓	
Designed for fast paced retailers														✓	✓	✓	
Transactions on hold														✓	✓	✓	
Integrated EFTPOS														✓	✓	✓	
Layby														✓	✓	✓	
Wildcard search														✓	✓	✓	
Transaction history for printing receipts														✓	✓	✓	
Training mode														✓	✓	✓	
Currency conversion															✓		
Kitchen printing/ Table tracking															✓		
Multiple barcodes															✓		
Layered touch screen															✓		
Promotions															✓		
Graphical Table Manager															✓		

See how well I'm running my business

Advanced forecasting		✓					✓	✓	✓	✓	✓	✓	✓				
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Multiple users licences available 1, 3, 5, 10, 15, 20 and 30



	Quicken Personal 2010	Quicken Personal Plus 2010	Quicken Home & Business 2010/11	QuickBooks EasyStart 2010/11	QuickBooks Accounting 2010/11	QuickBooks Plus 2010/11	QuickBooks Pro 2010/11	QuickBooks Contractor 2010/11	QuickBooks Premier 2010/11	QuickBooks Enterprise 2010/11	QuickBooks Online 2010/11	QuickBooks Accountant Edition 2010/11	QuickBooks Student Version 2010/11	Reckon Retail Point of Sale Lite 2010/11	Reckon Retail Point of Sale Professional 2010/11	Reckon Retail Starter Kit 2010/11	Reckon Payroll Premier
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Easier budgeting	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Business Planner											✓		✓	✓			

Manage your personal finances

Savings Planner	✓	✓	✓														
Reward Card Tracker		✓	✓														
Monitor your total net worth	✓	✓	✓														
Download your bank statements ¹	✓	✓	✓														
Write or print cheques	✓	✓	✓														
Plan for retirement, study or a new home	✓	✓	✓														
Scheduled bills and income	✓	✓	✓														
Attach images to Accounts or Transactions	✓	✓	✓														
Reports & graphs show where your money goes	✓	✓	✓														
In-product calendar	✓	✓	✓														
Handles multiple currencies	✓	✓	✓														
Links to online resources ¹	✓	✓	✓														
Backing up to CD	✓	✓	✓														
Scanner Integration	✓	✓	✓														
Find ways to reduce debt		✓	✓														
Cash Flow Details	✓	✓	✓														
Submit feedback directly to Reckon	✓	✓	✓														
Redesigned Account Centres	✓	✓	✓														
Reports and graphs	✓	✓	✓														
Reconcile liability accounts	✓	✓	✓														
Save reports in Excel compatible format	✓	✓	✓														
Track interest-only loans	✓	✓	✓														

Optimise your investments

F11 and Full screen mode	✓	✓	✓														
E*Trade Integration		✓	✓														
Investment Account Log		✓	✓														
See a consolidated report of investment activity		✓	✓														
Get investing insights to help improve performance ¹		✓	✓														

1. Internet connection required



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Superannuation Tracking and Summary		✓	✓
Analyse your portfolio		✓	✓
FIDO Superannuation Calculator		✓	✓
FIDO First Home Saver Account Calculator		✓	✓
FIDO Credit Card Calculator		✓	✓
FIDO Managed Funds Calculator		✓	✓
Asset Allocation guide		✓	✓
Portfolio rebalancer		✓	✓
Employee Stock Options Tracking		✓	✓
Share Price Download ¹		✓	✓
Currency Rate Download ¹	✓	✓	✓
Account for and report on dividend imputation credits		✓	✓
Average Annual Return tracking to see your overall performance		✓	✓
Investing Activity Monitor		✓	✓
US Quotes, Headlines and Indexes		✓	✓
AU Quotes		✓	✓
NZ Quotes and Indexes		✓	✓
Conduct Property Investment Analyses		✓	✓
Automatically record share details		✓	✓
Multiple income and expense recording for investments		✓	✓
Reporting capabilities			
Customisable Reports	✓	✓	✓
Cash Flow Details	✓	✓	✓
Minireports	✓	✓	✓

1. Internet connection required



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Reports on spending by Payee	✓	✓	✓
Reports on spending by Category	✓	✓	✓
Current Spending vs. Average Spending (by category or payee)	✓	✓	✓
Income and expenses by Payee	✓	✓	✓
Income and Expenses Comparison by Payee	✓	✓	✓
Itemised Payees	✓	✓	✓
Save Reports to PDF	✓	✓	✓

Take the pain out of taxes

GST tax codes			✓
Capital Gains Estimator		✓	✓
Taxes Centre			✓
Tax Schedule report for the Tax Pack	✓	✓	✓

Plan for your future

Tax Planner		✓	✓
Create household budgets and compare against actual spending	✓	✓	✓
Cash Flow forecast		✓	✓
Debt Reductions Planner		✓	✓
Budget alerts		✓	✓

Run your business

Track Multiple Business Areas			✓
Account balance forecast graph	✓	✓	✓
Manage your personal and business finances from one program			✓
Open Split Window Automatically			✓
Billminder Gadget	✓	✓	✓

Environment Friendly

Carbon Footprint Calculator		✓	✓
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