

Reckon Product Comparison

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Reckon



QuickBooks Personal 2010 QuickBooks Personal Plus 2010 QuickBooks Home & Business 2010/11 QuickBooks EasyStart 2010/11 QuickBooks Accounting 2010/11 QuickBooks Plus 2010/11 QuickBooks Pro 2010/11 QuickBooks Contractor 2010/11 QuickBooks Premier 2010/11 QuickBooks Enterprise 2010/11 QuickBooks Online 2010/11 QuickBooks Accountant Edition 2010/11 QuickBooks Student Version 2010/11 Reckon Retail Point of Sale Lite 2010/11 Reckon Retail Point of Sale Professional 2010/11 Reckon Retail Starter Kit 2010/11 Reckon Payroll Premier

Help & Support

Reckon Tools Backup integration	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓					✓	
Easy to set up and access help	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
EasyStep® Wizard				✓	✓	✓	✓	✓	✓	✓	✓	✓					✓	
HTML Help	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
Weekend support available ¹	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
12 months support, update and upgrades			✓ ²		✓ ²	✓ ²	✓ ²	✓ ²	✓ ²	✓ ²	✓ ³	✓ ³	✓ ³		✓ ²	✓ ²	✓ ²	✓ ²

Find important information quicker

Homepage Customisation	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓					✓	
Personal Centre	✓	✓	✓																
QuickBooks Google Desktop Search				✓	✓	✓	✓	✓	✓	✓		✓	✓					✓	
Customise and re-size displays				✓	✓	✓	✓	✓	✓	✓	✓	✓	✓					✓	
Customise the appearance of your desktop					✓	✓	✓	✓	✓	✓	✓	✓	✓					✓	
Class Tracking						Limited Tags	✓	✓	✓	✓	✓	✓	✓		Limited	Limited		✓	
Change column order					✓	✓	✓	✓	✓	✓	✓	✓	✓					✓	
Keyword Search				✓	✓	✓	✓	✓	✓	✓	✓	✓	✓		✓	✓		✓	
Reminders and To Do Lists				✓	✓	✓	✓	✓	✓	✓	✓	✓	✓					✓	Limited

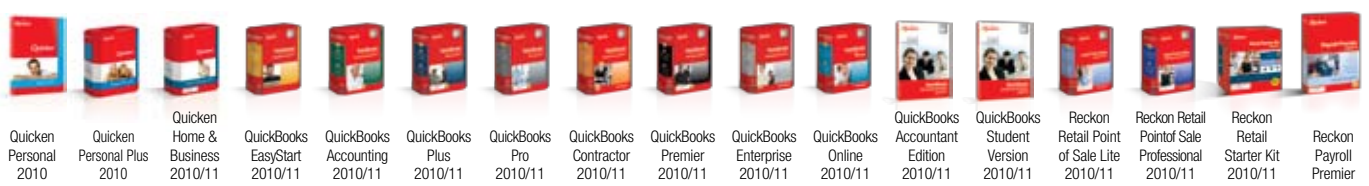
GST and BAS Requirements

Cash-based accounting			✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓						✓
Accrual-based accounting					✓	✓	✓	✓	✓	✓	✓	✓	✓						✓
Manage GST and BAS			✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓						✓
Integrated BAS					✓	✓	✓	✓	✓	✓	✓	✓	✓						✓
Online lodgement					✓	✓	✓	✓	✓	✓		✓	✓						✓
Tax Items are linked to Tax Codes				✓	✓	✓	✓	✓	✓	✓	✓	✓	✓						✓

Powerful Reporting capability

Multi-company reporting										✓	✓								
Statement of Cash Flow			✓				✓	✓	✓	✓	✓	✓	✓						✓
'Always On' Audit Company File				✓	✓	✓	✓	✓	✓	✓	✓	✓	✓						✓
Advanced reporting tools								✓	✓	✓	✓	✓	✓						✓
Industry specific versions									✓	✓									
Reports Centre	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓					✓	✓
Company Snapshot					✓	✓	✓	✓	✓	✓	✓	✓	✓						✓
Contractor reports & forms								✓											

1. Weekend phone support available 9am to 4pm on 1902 223 101 (\$4.90 per minute incl. GST. Call cost subject to change).
 2. Included as part of Advantage membership with Full and Upgrade versions.
 3. Included with Annual Licence



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Managing stock

Track and manage inventory					✓	✓	✓	✓	✓	✓	✓	✓	✓					✓
Units of Measure Sets							✓	✓	✓	✓	✓	✓	✓					
Sales order / back order tracking							✓	✓	✓	✓	✓	✓	✓					
Track Stock Assembly (finished goods)							✓	✓	✓	✓	✓	✓	✓					

Online Accounting

Access data file online 24/7 ¹												✓						
Worldwide data file access ¹												✓						

Transaction Processing

Unlimited transactions			✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	LIMITED to 650 transactions					✓
Multiple estimates							✓	✓	✓	✓	✓	✓	✓					
Track changed orders								✓			✓		✓	✓				
Email Purchase Orders							✓	✓	✓	✓	✓	✓	✓	✓				✓
Email Remittance Advices							✓	✓	✓	✓	✓	✓	✓	✓				✓
Email Invoices			✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Multi-currency accounting							✓	✓	✓	✓	✓	✓						
Customise price levels								✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Progress Invoicing							✓	✓	✓	✓	✓	✓	✓					
Estimates, quotes and job costing			✓				✓	✓	✓	✓	✓	✓	✓					
Time billing								✓	✓	✓	✓	✓	✓					
Variable service & labour billing rates								✓			✓	✓	✓	✓				

Getting paid quicker

Prepare invoices			✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓					✓
Time Tracking on jobs							✓	✓	✓	✓	✓	✓	✓					
More flexible printing of customer statements							✓	✓	✓	✓	✓	✓	✓					✓

Professional presentation

Spell Checker							✓	✓	✓	✓	✓	✓	✓					✓
Customised forms, invoices			✓				✓	✓	✓	✓	✓	✓	✓	✓				✓
Customisable, exportable Report Templates	✓	✓	✓				✓	✓	✓	✓	✓	✓	✓					
More Form printing options			✓				✓	✓	✓	✓	✓	✓	✓					✓
Paid Stamp on Invoices			✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓					✓

Easier banking

Pay bills and track expenses	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓					✓
Import bank statements	✓	✓	✓				✓	✓	✓	✓	✓	✓	✓					✓
Easily reconcile	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓					✓
Split Payments			✓				✓	✓	✓	✓	✓	✓	✓					✓
Online banking							✓	✓	✓	✓	✓	✓	✓					✓

1. Requires internet connection



	Quicken Personal 2010	Quicken Personal Plus 2010	Quicken Home & Business 2010/11	QuickBooks EasyStart 2010/11	QuickBooks Accounting 2010/11	QuickBooks Plus 2010/11	QuickBooks Pro 2010/11	QuickBooks Contractor 2010/11	QuickBooks Premier 2010/11	QuickBooks Enterprise 2010/11	QuickBooks Online 2010/11	QuickBooks Accountant Edition 2010/11	QuickBooks Student Version 2010/11	Reckon Retail Point of Sale Lite 2010/11	Reckon Retail Point of Sale Professional 2010/11	Reckon Retail Starter Kit 2010/11	Reckon Payroll Premier
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Process credit card payments ¹					✓	✓	✓	✓	✓	✓	✓	✓					✓
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Managing my data

Integrated online backup ²	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓					✓
Industry specific Chart of Accounts					✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Vehicle Mileage Tracker			✓				✓	✓	✓	✓	✓	✓	✓				

Improved ways to work with your accountant

Portable company file				✓	✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Dividing date functionality					✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Improved warnings for cancelling the Accountant's copy					✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Accept/reject Accountant changes					✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Accountant copy notes and instructions					✓	✓	✓	✓	✓	✓	✓	✓	✓				✓

QuickBooks integrated services

Reckon Tools SuperLink ²						✓	✓	✓	✓	✓	✓	✓					✓	✓
Reckon Tools Backup ²	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓					✓
Reckon Tools Credit Card Payments ¹					✓	✓	✓	✓	✓	✓	✓	✓						✓
Microsoft Office integration					✓	✓	✓	✓	✓	✓	✓	✓						✓
Microsoft Outlook integration					✓	✓	✓	✓	✓	✓	✓	✓	✓					✓
Accountants Data Transfer Tool integration												✓						

Easier to manage my payroll

Reportable Employer Super Contributions						✓	✓	✓	✓	✓	✓	✓	✓					✓	✓	
Employee Organiser						✓	✓	✓	✓	✓	✓	✓	✓						✓	✓
Integrated Payroll Module & Management						✓	✓	✓	✓	✓	✓	✓	✓						✓	✓
Payroll Setup Wizard						✓	✓	✓	✓	✓	✓	✓	✓						✓	✓
Edit or void past payroll payments						✓	✓	✓	✓	✓	✓	✓	✓						✓	✓
Enter Payroll Information window						✓	✓	✓	✓	✓	✓	✓	✓						✓	
Email payslips and payment summaries						✓	✓	✓	✓	✓	✓	✓	✓						✓	✓
Enhanced superannuation module						✓	✓	✓	✓	✓	✓	✓	✓						✓	✓
Super Threshold Tracking						✓	✓	✓	✓	✓	✓	✓	✓						✓	✓

1. Separate product sold separately
2. Separate product sold separately and requires internet connection



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Customise Pay Slip						✓	✓	✓	✓	✓	✓	✓				✓	✓
Payslip layouts						✓	✓	✓	✓	✓	✓	✓				✓	✓
Process Advance Pays						✓	✓	✓	✓	✓	✓	✓				✓	✓
CDEP functionality to meet obligations						✓	✓	✓	✓	✓	✓	✓				✓	✓
Centrelink Reporting						✓	✓	✓	✓	✓	✓	✓				✓	✓

Efficiency for growing businesses

Multi-user enabled						Yes (from 1 to 5)	Yes (up to 5)	Yes (up to 5)	Yes (up to 30)	Yes	Yes	Yes (up to 5)					Yes
Multiple licences included*						1	3	3	10	1	5						1
Enhanced multi-user security									✓	✓							
Integrate with other applications						✓	✓	✓	✓		✓						
Multi-site enabled									✓	✓							✓
Extended lists									✓	✓						✓	

Retail Solutions

User and role based security features									✓	✓			✓	✓	✓		
Enhanced Customer loyalty programs														✓			
Back office management													✓	✓	✓		
Touch screen enabled													✓	✓	✓		
Label printing software													✓	✓	✓		
Inventory (Stock) management													✓	✓	✓		
Designed for fast paced retailers													✓	✓	✓		
Transactions on hold													✓	✓	✓		
Integrated EFTPOS													✓	✓	✓		
Layby													✓	✓	✓		
Wildcard search													✓	✓	✓		
Transaction history for printing receipts													✓	✓	✓		
Training mode													✓	✓	✓		
Currency conversion														✓			
Kitchen printing/ Table tracking															✓		
Multiple barcodes															✓		
Layered touch screen															✓		
Promotions															✓		
Graphical Table Manager															✓		

See how well I'm running my business

Advanced forecasting	✓						✓	✓	✓	✓	✓	✓					
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Multiple users licences available 1, 3, 5, 10, 15, 20 and 30



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Easier budgeting	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓				✓
Business Planner											✓		✓	✓			

Manage your personal finances

Savings Planner	✓	✓	✓														
Reward Card Tracker		✓	✓														
Monitor your total net worth	✓	✓	✓														
Download your bank statements ¹	✓	✓	✓														
Write or print cheques	✓	✓	✓														
Plan for retirement, study or a new home	✓	✓	✓														
Scheduled bills and income	✓	✓	✓														
Attach images to Accounts or Transactions	✓	✓	✓														
Reports & graphs show where your money goes	✓	✓	✓														
In-product calendar	✓	✓	✓														
Handles multiple currencies	✓	✓	✓														
Links to online resources ¹	✓	✓	✓														
Backing up to CD	✓	✓	✓														
Scanner Integration	✓	✓	✓														
Find ways to reduce debt		✓	✓														
Cash Flow Details	✓	✓	✓														
Submit feedback directly to Reckon	✓	✓	✓														
Redesigned Account Centres	✓	✓	✓														
Reports and graphs	✓	✓	✓														
Reconcile liability accounts	✓	✓	✓														
Save reports in Excel compatible format	✓	✓	✓														
Track interest-only loans	✓	✓	✓														

Optimise your investments

F11 and Full screen mode	✓	✓	✓														
E*Trade Integration		✓	✓														
Investment Account Log		✓	✓														
See a consolidated report of investment activity		✓	✓														
Get investing insights to help improve performance ¹		✓	✓														

1. Internet connection required



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Superannuation Tracking and Summary		✓	✓
Analyse your portfolio		✓	✓
FIDO Superannuation Calculator		✓	✓
FIDO First Home Saver Account Calculator		✓	✓
FIDO Credit Card Calculator		✓	✓
FIDO Managed Funds Calculator		✓	✓
Asset Allocation guide		✓	✓
Portfolio rebalancer		✓	✓
Employee Stock Options Tracking		✓	✓
Share Price Download ¹		✓	✓
Currency Rate Download ¹	✓	✓	✓
Account for and report on dividend imputation credits		✓	✓
Average Annual Return tracking to see your overall performance		✓	✓
Investing Activity Monitor		✓	✓
US Quotes, Headlines and Indexes		✓	✓
AU Quotes		✓	✓
NZ Quotes and Indexes		✓	✓
Conduct Property Investment Analyses		✓	✓
Automatically record share details		✓	✓
Multiple income and expense recording for investments		✓	✓
Reporting capabilities			
Customisable Reports	✓	✓	✓
Cash Flow Details	✓	✓	✓
Minireports	✓	✓	✓



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Reports on spending by Payee	✓	✓	✓
Reports on spending by Category	✓	✓	✓
Current Spending vs. Average Spending (by category or payee)	✓	✓	✓
Income and expenses by Payee	✓	✓	✓
Income and Expenses Comparison by Payee	✓	✓	✓
Itemised Payees	✓	✓	✓
Save Reports to PDF	✓	✓	✓

Take the pain out of taxes

GST tax codes			✓
Capital Gains Estimator		✓	✓
Taxes Centre			✓
Tax Schedule report for the Tax Pack	✓	✓	✓

Plan for your future

Tax Planner		✓	✓
Create household budgets and compare against actual spending	✓	✓	✓
Cash Flow forecast		✓	✓
Debt Reductions Planner		✓	✓
Budget alerts		✓	✓

Run your business

Track Multiple Business Areas			✓
Account balance forecast graph	✓	✓	✓
Manage your personal and business finances from one program			✓
Open Split Window Automatically			✓
Billminder Gadget	✓	✓	✓

Environment Friendly

Carbon Footprint Calculator		✓	✓
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